

**NOTICE OF SPECIAL MEETING
- GREENSPIRE METROPOLITAN DISTRICT NO. 2-**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of **GREENSPIRE METROPOLITAN DISTRICT NO. 2** (also referred to herein as “District No. 2”), Town of Windsor, County of Weld, State of Colorado, will hold a special meeting at 6:00 p.m. on Wednesday, February 23, 2022, at the Windsor Community Recreation Center located at 250 N 11th Street, Windsor, Colorado 80550. This meeting will be held for the purpose of conducting such business as may come before the Board.

At this meeting, it is anticipated that the Board of District No. 2 will make a final determination to issue or refund general obligation indebtedness. Specifically, District No. 2 intends to consider adoption of a resolution authorizing District No. 2 to enter into a Capital Pledge Agreement with Greenspire Metropolitan District No. 3 (“District No. 3”), Greenspire Metropolitan District No. 1 (“District No. 1”), and UMB Bank, N.A., relating to District No. 1’s issuance of its General Obligation Limited Tax Bonds, Series 2022 (the “District No. 1 Bonds”) for the purpose of paying or reimbursing the costs of public improvements for District No. 1, District No. 2, and District No. 3, in a maximum aggregate principal amount of \$6,000,000, authorizing District No. 2 to enter into certain financing documents relating to the issuance of the District No. 1 Bonds, approving the form of such Capital Pledge Agreement and other financing documents, and authorizing the execution of all agreements, documents, instruments, certificates, and actions necessary or appropriate in connection therewith.

Pursuant to the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution; and (ii) one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the Public.

BY ORDER OF THE BOARD OF DIRECTORS:
GREENSPIRE METROPOLITAN DISTRICT NO. 2
By: /s/ SETER & VANDER WALL, P.C.
Attorneys to the District

A copy of the foregoing Notice of Special Meeting was posted in one location within the District’s boundaries, and/or on the District’s public website, at least 24 hours prior to the meeting, in accordance with law.

AGENDA

1. Call to Order
2. Declaration of Quorum/Disclosure Matters
3. Approval of Meeting Minutes – October 27, 2021 Regular Meeting
November 17, 2021 Special Meeting
4. Public Comment
5. Annual Administrative Matters 2022
 - a. Director Qualification Affidavits
 - b. Disclosure Matters/Update General Conflict Forms
 - c. Approval of Annual Administrative Resolution for Year 2022
 - d. Renewal of Consultants
6. Financial Matters
 - a. Final Report/Payment of Claims
 - b. Other
7. General Obligation Limited Tax Bonds, Series 2022
 - a. Approval of Capital Pledge Agreement between District Nos. 1, 2, and 3 and UMB Bank N.A. – District No. 2
 - b. Other
8. District Manager Report
 - a. Update regarding Meter Endpoint Installation Project
 - b. Other
9. Legal Matters
10. Other Matters
11. Adjourn

NEXT REGULAR MEETING: Wednesday, April 27, 2022 at 6:00 p.m.